

**QUESTIONS SPECIFIC FOR PENNSYLVANIA**

1. What County did you live in on December 31, 2008? \_\_\_\_\_  
What School District did you live in on December 31, 2008? Name: \_\_\_\_\_ 5 Digit Code: \_\_\_\_\_

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2. Did you contribute to the IRC Section 529 Tuition Account Program in 2008? **YES / NO**

**IF YES**, please list the following, and circle who made the contribution, Taxpayer (TP) or Spouse (SP)  
(Paid Preparer may contact you for additional information)

<b>Student's Full Name</b>	_____	_____	_____
<b>Student's SSN</b>	____-____-____	____-____-____	____-____-____
<b>Amount Contributed</b>	_____ by <b>TP</b> or <b>SP</b>	_____ by <b>TP</b> or <b>SP</b>	_____ by <b>TP</b> or <b>SP</b>

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3. Pennsylvania Consumer Use Tax - If you / your spouse purchased items for use in PA from a business located outside of PA and the seller did not charge you PA sales tax, you owe a 6% state tax and a 1% local tax, on the price of the purchase(s). It is reported on Form PA-1, Use Tax Return. You can obtain this form at [www.revenue.state.pa.us](http://www.revenue.state.pa.us). **We can not file this Form for you.**

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4. If you have an overpayment (Refund) on your Pennsylvania Tax Return, would you like to donate all or part of it to one of the following voluntary contribution funds? **YES / NO** (Any donation will reduce your refund)

**IF YES**, please fill in amounts:

Wild Resource Conservation Fund _____	Juvenile (Type 1) Diabetes Cure Research Fund _____
Military Family Relief Assistance Program _____	Breast and Cervical Cancer Research Fund _____
Governor Robert P Casey Memorial Organ and Tissue Donation Awareness Trust Fund _____	

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5. Did you / your spouse receive any nontaxable cash or property received as gifts from others, including awards given in recognition of civic and social achievements? **YES / NO** If **Yes**, total amount received: Taxpayer \_\_\_\_\_ Spouse \_\_\_\_\_

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6. Do you have any winnings from gambling, betting or lottery, not reported on Federal Form W-2G? **YES / NO**

**IF YES**, a) Amount Won \_\_\_\_\_ Include cash and the fair market value or stated value of property, trips, services...  
b) Please enter your total costs for tickets, bets, and other wagering \_\_\_\_\_. Do not include any expenses for travel, meals, programs, tip sheets, etc...

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7. Is there any other information you think we should know, credits you feel you are eligible for, or any other questions you have?  
**YES / NO** **IF YES**, what would you like to add? \_\_\_\_\_

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