

QUESTIONS SPECIFIC FOR KENTUCKY

1. If you are married, do you want to file your Kentucky return as Married Filing Separately? **YES / NO / NA**
If Yes, please enter your spouse's full name, and Social Security Number: *(If Injured Spouse protection is needed, return must be MFS)*
Full Name: _____ SSN: _____ - _____ - _____
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2. Would you / your spouse like to designate \$2.00 of your taxes to the Democratic or Republican Party? YES / NO If Yes, enter which party you want to designate. Taxpayer _____ Spouse _____
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3. Kentucky Use Tax
A Kentucky Use Tax of 6% is due if you have made out-of-state purchases and did not pay at least 6% state sales tax to the seller at the time of purchase. Do you owe this tax? **YES / NO** **If Yes**, enter the amount spent in 2008: _____
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4. Did you / your spouse pay Long-Term Care Insurance premiums in 2008? **YES / NO**
If Yes, enter amount paid by: Taxpayer _____ Spouse _____
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5. Did you / your spouse pay any Health Insurance premiums, with after-tax dollars, for you, your spouse, or your dependents?
YES / NO **If Yes**, amount paid by: Taxpayer _____ Spouse _____
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6. Do you think you will qualify for the Federal Hope and Lifetime Learning Credit? **YES / NO**
If Yes, Is your Filing Status, Single, Married Filing Joint, or Married Filing Separately on a combined return? **YES / NO**
If Yes, Did you pay a Kentucky Institution Tuition for Undergraduate Studies? **YES / NO**
If Yes, you may deduct 25% of the Federal Tuition Tax Credit
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7. If you have an overpayment, would you like to donate to one or more of the following voluntary contribution funds? **YES / NO**
(Any donation will reduce your refund)
If YES, please fill in an amount:
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|---------------------------------|---|
| Nature and Wildlife Fund _____ | Veterans' Program Trust fund _____ |
| Child Victims' Trust Fund _____ | Breast Cancer Research / Education Trust Fund _____ |
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8. Is there any other information you think we should know, credits you feel you are eligible for, or any other questions you have?
YES / NO **IF YES, what would you like to add?**
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