

QUESTIONS SPECIFIC FOR ARIZONA

1. Have you / your spouse filed an Arizona tax return within the past four years with a different last name? **YES / NO** **If Yes**, please enter your prior last name(s): Taxpayer _____ Spouse _____
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2. Do you have any other Dependents to claim on your AZ Return that you did not claim on your Federal Return? **YES / NO** **If Yes**, Paid Preparer will be contacting you for additional information. This will make your AZ Return non e-fileable. What phone number can you be reached at this evening? (___ ___ ___) _____ - _____
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3. Did you / your spouse make any Early Withdrawals of AZ County, City, or School Retirement Systems Contributions in 2008, that was not reported on your Federal Tax Return? **YES / NO** **If Yes**, how much? TP _____ SP _____
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4. Did you / your spouse contribute to a 529 College Savings Plan in 2008? **YES / NO** **If Yes**, enter amount contributed: TP _____ SP _____
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5. Did you / your spouse receive a nonqualified withdrawal from a 529 College Savings Plan in 2008? **YES / NO**
If Yes, amount received: Taxpayer _____ Spouse _____
Was any of this amount previously claimed as a deduction on your Arizona return? **YES / NO**
If Yes, amount previously claimed by: Taxpayer _____ Spouse _____
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6. Did you / your spouse make any deposits into a Medical Savings Account? **YES / NO** **If Yes**, amount: Taxpayer _____ Spouse _____
Did you / your spouse make any unqualified withdrawals from your MSA? **YES / NO** **If Yes**, amount: Taxpayer _____ Spouse _____
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7. Did you / your spouse make any donations to the Military Family Relief Fund? **YES / NO** **If Yes**, How much? TP _____ SP _____
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8. Would you / your spouse like to designate \$5 of your tax to go to the Clean Elections Fund Tax Reduction? **YES / NO**
If Yes, Taxpayer _____ Spouse _____ (This will reduce the tax you owe)
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9. Have you / your spouse made any other direct donations to the Clean Election Fund in 2008 or on your 2007 Tax Return? **YES / NO**
If Yes, how much? TP _____ SP _____
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10. Use Tax
This tax is imposed on the storage, use or consumption of any tangible personal property purchased by the final consumer when the proper sales tax has not been paid, such as with deliveries into Arizona from an out-of-state seller. Individual consumer's use tax is to be reported on the *Transaction Privilege, Use and Severance Tax Return, Form TPT-1*. (To file online go to www.AZtaxes.gov) **We can not File the Use tax for you.**
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11. If you have an overpayment, would you like to donate to one or more of the following voluntary contribution funds? **YES / NO**
(Any donation will reduce your refund)
If YES, please fill in an amount: **Aid To Education** _____ (Must be your Entire Refund)
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| Arizona Wildlife Fund _____ | National Guard Relief Fund _____ | Political Gift _____ |
| Citizens Clean Elections Fund _____ | Neighbors Helping Neighbors Fund _____ | Political Party (please circle) |
| Child Abuse Prevention Fund _____ | Special Olympics Fund _____ | Democratic Green Libertarian Republican |
| Domestic Violence Shelter Fund _____ | Veterans' Donations Fund _____ | |
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12. Is there any other information you think we should know, credits you feel you are eligible for, or any other questions you have? **YES / NO**
IF YES, what would you like to add?
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