

MOVING EXPENSE SHEET

1. Have you or your spouse been working full time since your arrival in 2008? Yes No

If No, when did you start working? Day / Month _____

(In order to deduct moving expenses you must work full time in the general area of your new workplace for at least 39 weeks during the 12 months right after your move.)

(Self-employed individuals must work 78 weeks during the first 24 months after the move.)

Complete the following only if your moving expenses were not paid for by your employer. *** (If employer reimbursed, the amount should be in Box 12 of W-2 with code P), and would not be deductible on your tax return

2. Number of miles from your old home to your new workplace _____

3. Number of miles from your old home to your old workplace _____

If there is no established old job location, the distance test is met if the new workplace is at least 50 miles from the old home.

4. Did you move due to an Armed Forces permanent change of station? YES / NO

5. Amount paid for transportation and storage of household goods and personal effects _____ (Example: Packing, Transportation Company costs, and Storage & Insurance for your personal goods for 30 days after the move date and before delivery at your new residence.)

Travel expenses are deductible for one trip by the Taxpayer and each member of the household (do not include any house hunting expenses).

6. Amount you paid for travel, lodging, tolls and parking expenses in moving from your old home to your new home _____ (DO NOT include meals)

(If you have fuel receipts, you may include them in the total above and DO NOT answer question 7 below. You can take the actual fuel costs incurred or the Standard Mileage rate, but NOT BOTH)

7. If you used your own vehicle and did not include Fuel Cost in #6, what were the number of miles traveled from your old home to your new home? _____

Date of Move ____ - ____ - ____

(Standard Mileage rate is .19 cents per mile prior to July 1, 2008 and .27 cents per mile after June 30, 2008).