

ADOPTION EXPENSE SHEET

1. Eligible Child's Information:

Name		Year of Birth	Check if Child was:			Childs SSN
			Born Before 1991 & was Disabled	Child with Special Needs	Foreign Child	
First	Last					- - - - - - - - - -
_____	_____	_____	_____	_____	_____	
First	Last					- - - - - - - - - -
_____	_____	_____	_____	_____	_____	

2. Year the Adoption was final: _____

3. Did you file Form 8839 for a prior year for the same child? Yes No
If Yes, Paid Preparer will be contacting you for additional information.

4. Enter the total qualified adoption expenses you paid in 2008 _____

Qualified Adoption Expenses include reasonable and necessary adoption fees, court costs, attorney fees, traveling expenses, including meals and lodging, and other expenses directly related to, and whose principal purpose is for, the legal adoption of an eligible child. Also include re-adoption expenses related to the adoption of a Foreign child

Nonqualifying Expenses include: carrying out any surrogate parenting arrangement, the adoption of your spouse's child, expenses paid or reimbursed by an employer, another person or organization, federal, state or local funding, or expenses that violate state or federal law.

Special Needs Child an \$11,650 credit or exclusion is allowed for the adoption of a special needs child regardless of whether the taxpayer actually has qualified adoption expenses. Any excess credit over their current year tax can be carried forward for the next 5 tax years.

5. Did you receive employer-provided adoption benefits for a prior year for the same child?
Yes No If yes, amount received _____

6. Did you receive employer-provided adoption benefits in 2008? Yes No
If yes, amount received _____ *(amount should be shown in box 12, code T of your 2008 W-2 form)*