

2007 - QUESTIONS SPECIFIC FOR PENNSYLVANIA

1. What County did you live in on December 31, 2007? _____
What School District did you live in on December 31, 2007? Name: _____ 5 Digit Code: __ _ _ _ _

2. Did you contribute to the IRC Section 529 Tuition Account Program in 2007? **YES / NO**
IF YES, please list the following, and circle who made the contribution, taxpayer (TP) or spouse (SP)
(Paid Preparer may contact you for additional information)

Student's Full Name	_____	_____	_____
Student's SSN	____ - ____ - _____	____ - ____ - _____	____ - ____ - _____
Amount Contributed	_____ by TP or SP	_____ by TP or SP	_____ by TP or SP

3. Pennsylvania Consumer Use Tax - If you / your spouse purchased items for use in PA from a business located outside of PA and the seller did not charge you PA sales tax, you owe a 6% state tax and a 1% local tax, on the price of the purchase(s). It is reported on form PA-1, Use Tax Return. You can obtain this form at www.revenue.state.pa.us. We can not file this form for you.

4. If you have an overpayment (Refund) on your Pennsylvania Tax Return, would you like to donate all or part of it to one of the following voluntary contribution funds? **YES / NO** (Any donation will reduce your refund)

IF YES, please fill in amounts:

Wild Resource Conservation Fund _____	Juvenile (Type 1) Diabetes Cure Research Fund _____
Military Family Relief Assistance Program _____	Breast and Cervical Cancer Research Fund _____
Governor Robert P Casey Memorial Organ and Tissue Donation Awareness Trust Fund _____	

5. Were you / your spouse called out on Active Military duty? **YES / NO**
IF Yes, **Date of Deployment:** __ __ / __ __ / __ __ __ __ **Place of Deployment:** _____

6. Did you have any winnings from gambling, betting or lottery in 2007, not reported on Federal Form W-2G? **YES / NO**
IF YES, a) Amount Won _____ Include cash and the fair market value or stated value of property, trips, services...
b) Please enter your total costs for tickets, bets, and other wagering _____. Do not include any expenses for travel, meals, programs, tip sheets, etc...

7. Is there any other information you think we should know, credits you feel you are eligible for, or any other questions you have?
YES / NO IF YES, what would you like to add? _____
