

**2007 - QUESTIONS SPECIFIC FOR MICHIGAN**

1. School District Name: \_\_\_\_\_ School District Number: \_\_\_\_ \_\_\_\_ \_\_\_\_ \_\_\_\_

2. Would you like to donate \$3 of your taxes to the State Campaign Fund? Taxpayer : **YES / NO** Spouse: **YES / NO**

3. If you itemized on your 2006 Federal Return and received a 2006 MI state refund, was any part of that refund from the MI homestead property tax credit or Adoption Credit? **YES / NO** If **YES**, how much of it was due to either of these credits? \_\_\_\_\_  
 (You should be issued a MI 1099 G if you itemized, but Box B Refund will not include above credits and they are taxable on Federal this year.)

4. Did you / your spouse contribute to a MI Education Savings Program (MESP) or a MI Education Trust (MET) in 2007? **YES / NO**  
 If **YES**, 2007 MESP contribution amount: \_\_\_\_\_ 2007 MET contribution amount: \_\_\_\_\_

5. City Income Tax Credit

- A. Did you pay any city tax on your city income tax return filed in 2007? **YES / NO** IF **YES**, amount paid \$\_\_\_\_\_.
- B. Did you make any estimated city income tax payments in 2007? **YES / NO** IF **YES**, amount paid \$\_\_\_\_\_.
- C. Did you receive any city income tax refund in 2007? **YES / NO** IF **YES**, amount received \$\_\_\_\_\_.

6. Did you / your spouse pay any MI College Tuition and Fees in 2007? **YES / NO** If **YES**, complete the following:(only certain institutions apply)

Student Name	SSN	Name of College/University	Amount (for undergrad) Paid
_____	____ - ____ - ____	_____	_____
_____	____ - ____ - ____	_____	_____
_____	____ - ____ - ____	_____	_____

Is anyone else contributing to undergraduate tuition and fees for the student(s) listed above in 2007? **YES / NO** If **YES**, please list name and address of the other contributor: \_\_\_\_\_  
 (Paid Preparer may be contacting you for additional information)

7. Would you / your spouse like to contribute to any of the following voluntary funds? **YES / NO** If **YES**, please fill in amount:  
 Military Family Relief Fund (minimum \$1.00) \_\_\_\_\_ Children's Trust Fund (minimum \$5.00) \_\_\_\_\_  
 Children of Veterans Tuition Grant Program (minimum \$2.00) \_\_\_\_\_

8. Michigan's Use Tax Did you purchase any items or service from an out-of-state retailer (such as from a catalog or over the internet) or while traveling in a foreign country, and pay no tax? **YES / NO** IF **YES**, total amount of purchases made in 2007 \_\_\_\_\_

**9. Homestead Property Tax Credit** – please complete the following. *(Paid Preparer may be contacting you for additional information concerning this credit)*

- A. In 2007, was your permanent homestead located in Michigan? **YES / NO**
- B. Were you a Michigan resident for at least six months of 2007? **YES / NO**
- C. Did you pay property taxes on your Michigan homestead in 2007? **YES / NO**  
**IF YES**, amount paid \$\_\_\_\_\_, and the 2007 taxable value of your homestead \$\_\_\_\_\_.
- D. Did you pay rent on your Michigan homestead in 2007? **YES / NO**  
**IF YES, please complete the following:**

Complete Address of Homestead you Rented	Landowner's Name and Address	# of Months Rented	Monthly Rent	Total Rent Paid

- E. In 2007, were you an occupant of housing on which service fees are paid instead of taxes? **YES / NO**  
**IF YES**, enter total amount of rent you paid in 2007 \$\_\_\_\_\_
- F. In 2007, were you a mobile park resident? **YES / NO**  
**IF YES**, enter the total amount of rent you paid in 2007 \$\_\_\_\_\_

10. Were you / your spouse called out on Active Military duty? **YES / NO**  
**If Yes, Date of Deployment:** \_\_\_ / \_\_\_ / \_\_\_ **Place of Deployment:** \_\_\_\_\_

11. Is there any other information you think we should know, credits you feel you are eligible for, or any other questions you have?  
**YES / NO IF YES**, what would you like to add? \_\_\_\_\_