

2007 - QUESTIONS SPECIFIC FOR INDIANA

1. Enter the 2-digit county code numbers, and names for the county where you lived and worked on January 1, 2007.
County where you lived ___ / _____ County where you worked ___ / _____
County where spouse lived ___ / _____ County where spouse worked ___ / _____
If you lived in Lake County during 2007, did you pay property taxes to Lake County? **YES / NO** If **YES**, amount paid in 2007 _____

2. Enter the 4 – digit Indiana School Corporation number and name where the **PRIMARY** taxpayer lived on January 1, 2007.
School Corporation number ___ __ __ __, School Corporation name _____

3. **Indiana's Use Tax** – Did you purchase any items or service from an out-of-state retailer (such as from a catalog or over the internet) and not pay IN Tax?
YES / NO If **YES**, total amount of purchases made in 2007 _____
Did you pay any other sales tax to the state where your purchase took place? **YES / NO** If **YES**, amount of other state tax paid in 2007 _____
(Note, if client paid sales tax to the state where the item was originally purchased, they are allowed a credit against their Indiana use tax for an amount up to 6%)

4. Did you pay rent in 2007 on your principal place of residence that was also subject to IN property tax? **YES / NO** (Mobile Home Lot Rent Qualifies)
If **YES**, please enter the following:
 - a. address where rented (if different than current address):

 - b. Landlord's Name _____
and address: _____
 - c. Total amount of rent paid in 2007: _____
 - d. Number of months you lived here in 2007: _____
 - e. If client has more than one rental address, list a. – d. for each place rented, on a separate sheet of paper, and fax with this sheet.

5. Did you own your home in 2007? **YES / NO** If **YES**, enter the amount of IN property taxes (residential real estate taxes) you paid on your principal place of residence: _____ (If this address is different from your current address, enter the address here):

6. Did you install new insulation in your Indiana home during 2007? **YES / NO** If **YES**, you may qualify for a deduction, and a Paid Preparer will be contacting you.

7. Were you / your spouse called out on Active Military duty? **YES / NO**
If **YES**, **Date of Deployment:** ___ / ___ / _____ **Place of Deployment:** _____

8. Are you / your spouse reporting any winnings from the Indiana Hoosier Lottery Commission on your Federal Return? **YES / NO**
If **YES**, some of the winnings may be exempt from IN Tax.

9. If you have an overpayment (Refund) on your IN Return, would you like to donate a \$1.00 or more to the Indiana Nongame Wildlife Fund? **YES / NO**
If **YES**, enter amount _____ (any donation will reduce your refund)

10. Did you / your spouse contribute to an IN College Choice 529 Education Program in 2007? **YES / NO**
If **YES**, Amount You Contributed _____ Amount Spouse Contributed _____

11. Is there any other information your think we should know, credits you feel you are eligible for, or any other question you have? **YES / NO**
If **YES**, what would you like to add? _____