2006 - QUESTIONS SPECIFIC FOR OHIO

1. What County did you live in on December 31, 2006? _____

2. Did you contribute to The College Advantage Savings Plan in 2006? **YES / NO**
   IF YES, please list the following: *(Paid Preparer may contact you for additional information)*
   Student's Full Name _____ _____
   Student's Age _____ _____
   Amount Contributed _____ _____

3. If you think you may qualify for the Hope Education Credit on your Federal Return, was the Tuition and Fees you paid, paid to an Ohio –based educational institution? **YES / NO** **IF YES,** what was the institutions name? _____
   (If Yes, the first 2 years of education must be completed within 5 years. Limitation is $2500.00 / student / year with a Max deduction of $5000 over the 5 year period)

4. Did you pay for any unsubsidized Health Insurance Premiums, Long Term Health Care Insurance Premiums, & Excess Medical Expenses? **YES / NO** **IF YES,** Amount Paid_____
   (Paid Preparer Note: Federal Sch. A Line 4 Amount has to be manually written here. Can possibly use it here even if they can not itemize on their Federal)

5. Ohio's Use Tax - Did you purchase any items or service from an out-of-state retailer (such as from a catalog or over the internet) and pay no tax? **YES / NO** **IF YES,** total amount of purchases made in 2006 _____

6. If you have an overpayment (Refund) on your Ohio Tax Return, would you like to donate all or part of it to one of the following voluntary contribution funds? **YES / NO** *(Any donation will reduce your refund)*

   IF YES, please fill in amounts:
   Military Injury Relief Fund _____ Conservation of endangered species and wildlife _____
   Nature preserves, scenic rivers, and protection of endangered species _____

7. a. Were you / your spouse called out on Active Military duty? **YES / NO**
   If Yes, continue. If No, skip to number 8.
   b. Were you / your spouse called out on orders related to: (Please Circle the one that applies)

   Operation Iraqi Freedom Operation Noble Eagle Operation Enduring Freedom Other _____

   Date of Deployment: __ __ __ __ / __ __ / __ __
   Y Y Y Y M M D D

8. Is there any other information you think we should know or any questions you have? **YES / NO**
IF YES, what would you like to add?_____

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