2006 - QUESTIONS SPECIFIC FOR IOWA

1. School District Number: _____ _____ _____ _____ School District Name: _____

2. Is your Filing Status Married Filing Separate (MFS)? **YES / NO** **If YES,** Amount of Spouse's Income in 2006 _____

3. Did you / your spouse pay any out of pocket Health Insurance Premiums, Medicare Part B, Medigap, or Long Term Health Care? (Pretax, payroll deduction payments do not count) **YES / NO** **If YES,** Amount Paid _____

4. Did you / your spouse participate in the Iowa Educational Savings Plan Trust? **YES / NO**
   If YES, Amount contributed by you _____ Amount contributed by your spouse _____

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5. Did you receive a 2005 Federal Refund? **YES / NO** **If YES,** Amount Received _____

   If NO, Amount Due _____ Did you pay the balance due? **YES / NO** **If YES,** How much did you pay? _____

6. Was any part of your 2005 Federal Refund due to EIC and / or Additional Child Tax Credit (ACTC)? **YES / NO**

   If YES, Amount of EIC Received _____, Amount of ACTC Received _____ *(Additional Child Tax Credit)*

Early Childhood Development Tax Credit

7. Did you pay for any of these items, for your 3 year – 5 year old child, in November & December 2005 plus All of 2006? **YES / NO**
   (Food, Lodging, membership fees, and any activity teaching religious tenets are NOT allowed.)
   If YES, amount you paid for: Preschool _____ Child Development Books _____ Supplies used in learning Activities _____
   Lesson plans & Curricula _____ Child Development and educational activities outside of the home _____

8. Did you pay for Tuition/Textbooks for a child, Kindergarten – 12 years? **YES / NO**
   If YES, TOTAL amount paid in 2006 _____ Description / amount paid: _____ / _____

9. Would you like to donate to one or more of the following voluntary contribution funds? **YES / NO**
   (Any donation will reduce your refund, or increase the amount you owe)
   If YES, please fill in an amount**:** Fish and Wildlife _____ Iowa State Fair _____
   Volunteer Firefighters / Keep Iowa Beautiful _____ Veterans Trust Fund _____

10. Consumer's Use Tax

If you / your spouse purchased items for use in Iowa from a business located outside of Iowa and the seller did not charge you Iowa sales tax, you owe a 5% tax known as the consumer's use tax on the price of the purchase. Send a separate check made payable to: "Treasurer State of Iowa" with a note explaining that the check is for consumer's use tax and listing the items purchased and prices. Keep copies for your records.

11. a. Were you / your spouse called out on Active Military duty? **YES / NO** **If YES,** continue. **If NO**, skip to number 12.

    b. Were you / your spouse called out on orders related to: (Please Circle the one that applies)

    Operation Iraqi Freedom Operation Noble Eagle Operation Enduring Freedom Other _____

    Date of Deployment: __ __ __ __ **/** __ __ **/** __ __
    Y Y Y Y M M D D

    c. If you / your spouse were in the National Guard or Military Reserve and think you can deduct Travel Expenses or Military Loan Repayments check here, ☐ and a Paid Preparer will contact you for additional information.

12. Is there any other information you think we should know or any questions you have? **YES / NO**
    If YES, what would you like to add?_____