2005 - QUESTIONS SPECIFIC FOR OHIO

1. What County did you live in on December 31, 2005? _____

---

2. Did you contribute to The College Advantage Savings Plan in 2005? **YES / NO**
   IF YES, please list the following: *(Paid Preparer may contact you for additional information)*

Student's Full Name	_____	_____
Student's Age	_____	_____
Amount Contributed	_____	_____

---

3. If you think you may qualify for the Hope Education Credit on your Federal Return, was the Tuition and Fees you paid, paid to an Ohio –based educational institution? **YES / NO** **IF YES,** what was the institutions name? _____
   (If Yes, the first 2 years of education must be completed within 5 years. Limitation is $2500.00 / student / year with a Max deduction of $5000 over the 5 year period)

---

4. Did you pay for any <u>unsubsidized</u> Health Insurance Premiums, Long Term Health Care Insurance Premiums, & Excess Medical Expenses in 2005? **YES / NO** **IF YES,** Amount Paid_____
   (Paid Preparer Note: Federal Sch. A Line 4 Amount has to be manually written here. Can possibly use it here even if they can not itemize on their Federal)

---

5. <u>Ohio's Use Tax</u> – In 2005, did you purchase any items or service from an out-of-state retailer (such as from a catalog or over the internet) <u>and pay no tax</u>? **YES / NO** **IF YES,** total amount of purchases made in 2005 _____

---

6. If you have an overpayment (Refund) on your Ohio Tax Return, would you like to donate all or part of it to one of the following voluntary contribution funds? **YES / NO** *(Any donation will reduce your refund)*

   IF YES, please fill in amounts:
   Conservation of endangered species and wildlife _____
   Nature preserves, scenic rivers, and endangered species protection _____

---

7. a. Were you / your spouse called out on Active Military duty? **YES / NO**
   If Yes, continue. If No, skip to number 8.
   b. Were you / your spouse called out on orders related to: (Please Circle the one that applies)

   Operation Iraqi Freedom Operation Noble Eagle Operation Enduring Freedom None of these

   Date of Deployment: __ __ __ __ **/** __ __ **/** __ __
   Y Y Y Y M M D D

---

8. Is there any other information you think we should know or any questions you have? **YES / NO**
IF YES, what would you like to add?_____