2005 - QUESTIONS SPECIFIC FOR IOWA

1. School District Number: ___ ___ ___ ___ School District Name: _____

2. Is your Filing Status Married Filing Separate (MFS)? **YES / NO** **If YES,** Amount of Spouse's Income in 2005 _____

3. Did you / your spouse pay any out of pocket Health Insurance Premiums, Medicare Part B, Medigap, or Long Term Health Care in 2005? (Pretax, payroll deduction payments do not count) **YES / NO** **IF YES,** Amount Paid in 2005 _____

4. Did you / your spouse participate in the Iowa Educational Savings Plan Trust in 2005? **YES / NO**
   IF YES, Amount contributed by you in 2005_____ Amount contributed by your spouse in 2005_____

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5. Did you receive a 2004 Federal Refund? **YES / NO**
   IF YES, Amount Received_____
   IF NO, Amount Due_____ Did you pay the balance due? **YES / NO** **If Yes,** How much did you pay? _____

6. Was any part of your 2004 Federal Refund due to EIC and / or Additional Child Tax Credit (ACTC)? **YES / NO**
   IF YES, Amount of EIC Received_____, Amount of ACTC Received _____ *(Additional Child Tax Credit)*

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7. In 2005, did you pay for Tuition/Textbooks for a child, Kindergarten – 12 years? **YES / NO**
   IF YES, TOTAL amount paid in 2005_____ Description / amount paid:_____ / _____

8. Would you like to donate to one or more of the following voluntary contribution funds? **YES / NO**
   (Any donation will reduce your refund, or increase the amount you owe)
   IF YES, please fill in amount**:** Fish and Wildlife _____ Iowa State Fair _____ Keep Iowa Beautiful _____

9. Consumer's Use Tax

If you / your spouse purchased items for use in Iowa from a business located outside of Iowa and the seller did not charge you Iowa sales tax, you owe a 5% tax known as the consumer's use tax on the price of the purchase. Send a separate check made payable to: "Treasurer State of Iowa" with a note explaining that the check is for 2005 consumer's use tax and listing the items purchased and prices. Keep copies for your records.

10. a. Were you / your spouse called out on Active Military duty? **YES / NO** **If Yes,** continue. If No, skip to number 11.
    b. Were you / your spouse called out on orders related to: (Please Circle the one that applies)
    Operation Iraqi Freedom Operation Noble Eagle Operation Enduring Freedom None of these
    Date of Deployment: __ __ __ __ / __ __ / __ __
    Y Y Y Y M M D D
    c. If you / your spouse were in the National Guard or Military Reserve and think you can deduct Travel Expenses or Military Loan Repayments check here, ☐ and a Paid Preparer will contact you for additional information.

11. Is there any other information you think we should know or any questions you have? **YES / NO**
    IF YES, what would you like to add?_____